

**GLOBAL INVESTOR PROGRAMME FUNDS
TERM SHEETS
FOR INVESTORS APPLYING FOR PERMANENT
RESIDENCE**

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An investment in a GIP Fund is a decision made solely by the Applicant. As approval of the funds selected in this list of GIP Funds is not based on their profitability, none of the GIP Funds on this list are endorsed by Contact Singapore or the parties to its alliance.

In addition, Applicants should note the following:

- Subject to Approval-in-Principal (AIP) being obtained, Applicants may invest in any of the funds on this list of GIP Funds. The Applicant’s choice of GIP Funds would not be a factor for consideration by Contact Singapore in its assessment of applications.
- Applicants have to invest the full investment amount of S\$2.5 million within six months after obtaining AIP status and shall be allowed to apportion the investment amount into a maximum of up to three different GIP Funds.
- Please refer to the Terms & Conditions for Global Investor Programme in the GIP E-application Form (available on www.contactsingapore.sg/gip) for further information on the Terms & Conditions applicable to all Applicants.
- The Applicant is advised to be familiar with any additional charges imposed by the individual GIP Fund Company before making an investment at their own responsibility.

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- The GIP Fund’s investment portfolio
- The performance and profitability of the GIP Fund
- Business, commercial or other risks that the GIP Fund is exposed to
- Any other dealings and/or arrangements that the Applicant undertakes with the GIP Fund



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1Rockstead GIP Fund Ltd 融石投资基金有限公司

Name of Fund Manager 基金管理公司	Rockstead Capital Private Limited 融石资本有限公司(融石资本集团)
Singapore Representative 新加坡代表处	Mr Terence Tan (陈加兴) Executive Director, Investments (S.E.A) 执行董事, 投资部(东南亚) Tel : (65) 6535 2684 (65) 9011 1315 Email : terence.tan@rockstead.com
Overseas Representative 国外代表处	Christopher Lim (林祐瑜) Executive Director (执行董事) 手机: (86) 186 0177 7039 邮箱: chris.lim@rockstead.com <u>上海 Shanghai</u> 上海市西藏中路 168 号都市总部大楼 25 层 邮编: 200001 电话: (86)21 5179 8641 <u>深圳 Shenzhen</u> 中国深圳市福田区福华三路卓越世纪中心 3 号楼 3304 室 邮编: 518048
Date of establishment 创办日期	Incorporated in Singapore on 24 June 2005 2005 年 6 月 24 日成立于新加坡
Profile of key management executives 主要管理层简介	<p>Mr. Victor Ng 黄博爱先生</p> <ul style="list-style-type: none"> ▪ 30 years of fund management experience as Founder / Fund Manager of several UK listed private equity funds since 1981 managing assets over S\$200 million 30 年的基金管理经验。自 1981 年起, 担任数家在英国上市的私募股权基金的创始人、基金经理, 管理资产总额超过 2 亿新加坡币 ▪ Former KPMG (Singapore) Principal 曾担任毕马威(新加坡)的合伙人 ▪ Awarded Public Service Medal by the President of Singapore in 1992 1992 年获得新加坡总统授予的“公共服务奖章” <p>Mr. Lester Tay 郑利财先生</p> <ul style="list-style-type: none"> ▪ Co-founder of Rockstead Capital, with a fund size of US\$100m in AUM 融石资本集团的创始人之一, 基金规模为 1 亿美元 ▪ Former Chairman of an Australian-listed fund management/ financial services firm, and CFO of a Listed water treatment company 曾担任澳大利亚一家基金管理/金融服务类上市公司的主席, 一家水务上市公司 CFO ▪ Recipient of “Outstanding Young Alumni” Award by Nanyang Technological University 获得过南洋理工大学“卓越青年”校友的称号。 ▪ CPA. Formerly with Arthur Andersen, Ernst & Young and Deloitte & Touche CPA 曾在安达信、安永和德勤会计师事务所工作 <p>Mr. Terence Tan 陈加兴先生</p> <ul style="list-style-type: none"> ▪ Former Investment Manager at multiple-award winning \$500 million capacity private equity fund based in Singapore 曾在一家管理着超过 5 亿新加坡币、获得过多项荣誉的新加坡私募股权基金担任投资经理 ▪ Assistant Vice President at Investment Banking Group (Fixed Income) of an international bank, managed combined deal-flow in excess of S\$1 billion 曾担任一家国际银行投资业务固定收益部门助理副总裁, 年融资超过 10 亿新加坡币

	<ul style="list-style-type: none"> ▪ Formerly at KPMG and Ernst & Young (Corporate Finance) 曾在毕马威和安永会计师事务所任职 <p>Mr. Sunny Sha 沙广文先生</p> <ul style="list-style-type: none"> ▪ Fund Management since 1995 自 1995 年起，担任基金管理 ▪ Co-founder of Rockstead Capital, with a fund size of US\$100m in AUM 融石资本集团的创始人之一，基金规模为 1 亿美元 ▪ Current Non-Executive Chairman, Asia Power Corporation (Singapore listed) with Asset base of RMB1.4 billion 目前担任新加坡主板上市公司---亚洲电力股份有限公司的董事局主席，资产为 14 亿人民币 ▪ Held former directorships in various listed companies in Europe and Singapore 曾担任多家新加坡和欧洲上市公司的董事。 ▪ Leads Rockstead's China investments; forte in power generation, water treatment and environmental control 负责融石资本集团在中国的投资，投资领域主要包括电力、水处理、环保行业及科技产业
General Partner's capital contribution (if any) 创办人入资款项 (若有)	NA 不适用
Maximum fund size 基金最高限额	S\$150 million 150,000,000 新加坡元
Fund life & allowable extension (if any) 基金有效期 / 可延期限(若有)	<p>Investors shall remain invested in our fund for 5-years (from the date of their investment) thereafter they have the option to redeem their investment regardless of the charter life of the Fund as mentioned below. 投资人在基金的投资期为 5 年(自投资之日起)，虽有下述基金特许存续期的规定，投资人仍可选择到期后赎回其投资。</p> <p>The charter life of the Fund is 5 years with an option to extend by a maximum of 2 years, during which no investments shall be carried out. 基金特许存续期为 5 年，最多可延期 2 年，延长期内不进行投资。</p>
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	S\$100,000 100,000 新加坡元
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	8% to 73% per annum 年收益率为 8%-73%
Investment strategy 投资战略	<p><u>Target strategy: 目标战略</u></p> <p>China - To invest mainly in stable infrastructural assets such as hydropower and water treatment plants. These RMB-denominated investments offer a steady income stream and potential capital/forex appreciation. This is also an industry of which we have a proven track record. 中国 - 主要投资于稳定的基础设施产业，如投资开发水力等清洁能源以及城市供水和水处理等环保领域。另外，以人民币投资能提供稳定的现金流和潜在股本/外汇升值。基金在该行业已具有成功业绩。</p> <p>Singapore - To invest in companies with good potential which are either gearing for listing or seeking expansion. Investments shall be through preference shares/hybrid debt/equity</p>

	<p>structures with security features e.g. fixed assets collateral, profit covenants, personal guarantees, board seats. These offer capital appreciation potential while protecting downside risks.</p> <p>新加坡 - 基金将投资于即将上市或寻求扩张的具有良好潜能的公司。通过投资优先股、混合债、有抵押的权益性结构的模式来实现稳定收益，并采取固定资产抵押、利润提成、个人担保、董事席位等方式作投资保障。以提供资本增值潜能，同时保护下跌风险。</p> <p>No investment in public equities or properties. 不投资上市公司股票。</p>
Investment sectors 投资产业方向	<ol style="list-style-type: none"> 1. Infrastructural assets i.e. hydropower plants and water treatment plants 基础设施产业，如水力发电厂、水处理厂 2. Consumer products and services 消费产品和服务行业 3. Others: Electronics, Precision Engineering, Biomedical, Info-communications 其它：电子、精细工程、生物医学、信息通信
Management fee structure 基金管理费	<p>2.5% per annum 年管理费率为 2.5%</p>
Initial closing date 最初基金闭幕日期	<p>The Closing Date is targeted to take place when the fund size reaches S\$15 million or 30 September 2011, whichever is earlier. 截止日期为基金规模达到 1500 万新加坡元或者 2011 年 9 月 30 日，以先到者为准</p>
Subsequent closing date 最终基金闭幕日期	<p>NA 不适用</p>
Exit strategy 基金变现战略	<p>Infrastructural assets are quality assets in fast-growing economies like China, and hence are easily liquidated. We shall further enhance this feature through investment instruments (such as Put Option features) to enable us to exit within a certain timeframe to meet our 5-year redemption to our investors.</p> <p>基础设施资产已经成为快速发展经济体（包括中国）的优良资产，因而容易变现。我们将进一步运用投资工具(例如看跌期权)，强化投资稳定、易于变现这一特征，使我们的投资在一定时限内退出，从而实现向投资者 5 年赎回的目标。</p> <p>As our other portfolio focuses on investments in companies with good potential to list on a prominent exchange, we plan to exit our investments via an IPO or trade sale. 我们的其它投资，重点对象为致力于在全球知名交易所上市的公司，因此我们计划通过 IPO 或交易市场出售，实现投资变现。</p> <p>For such investments via hybrid instruments, there is also a redemption feature with interest, should there not be an IPO event. 关于组合债的投资，如果不是首次公开发行，则赎回时还附带红利或利息</p>
Name of auditor 审计公司	<p>Deloitte & Touche Singapore 新加坡德勤会计师事务所</p>

3Pinetree GIP Fund Ltd

Name of Fund Manager 基金管理公司	Pinetree Capital Partners Pte Ltd
Singapore Representative 新加坡代表处	<p>Stuart Pang - Managing Partner Tel: 6438 9625 Email: stuartpang@pine3cap.com</p> <p>Paul Leong - Partner Tel: 6438 2176 Email: paulleong@pine3cap.com</p> <p>Thomas Lim- Partner Tel: 6438 5190 Email: thomaslim@pine3cap.com</p> <p>Liaw Wei Shing - Director Tel: 6438 4379 Email: weishing@pine3cap.com</p>
Overseas Representative 国外代表处	<p><u>上海 Shanghai</u> Thomas Lim - Partner Unit 1702, Shanghai Bund International Tower, No. 99 Huangpu Road Shanghai (200080), PRC Tel: 136 0033 7966</p> <p>林美名先生 - 创办伙伴 松岭投资有限公司 上海黄浦路 99 号 上海滩国际大厦 1702 室 邮编:200080 冯清松: (86) 136 0033 7966 林美名: (86) 139 1660 8553 电邮: thomaslim@pine3cap.com</p>
Date of establishment 创办日期	The Company was incorporated as an investment company under the laws of Singapore on 17 February 2011; on 28 June 2011 it changed its name to 3Pinetree GIP Fund Ltd.
Profile of key management executives 主要管理层简介	<p>Stuart Pang - Managing Partner. Mr. Pang co-founded one of the first boutique investment banks in Singapore, and is a founder of Pinetree Capital Partners. He built a successful track record in overseeing numerous successful IPO projects and investment across Asia.</p> <p>Paul Leong - Partner Mr. Leong has years of venture capital and investment banking experience, covering the Asian, Australian, and Southeast Asian markets since 1990.</p> <p>Thomas Lim - Partner Mr. Lim has been involved in the Chinese investment market as early as 1993 and has a depth of knowledge on the region. His expertise is in turning around and growing companies.</p>
General Partner's capital contribution (if any) 创办人入资款项	NIL
Maximum fund size	S\$150,000,000

基金最高限额	
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 Years.
Minimum and maximum capital subscription for each Limited Partner/Investor 创办人的最高和最低入资款项	S\$500,000 minimum, no maximum.
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	25% - 36% IRR
Investment strategy 投资战略	The Fund shall invest in companies that have proven business models and profitability, led by strong and reliable management teams. This will be implemented by leveraging on its: <ul style="list-style-type: none"> • Proprietary deal sourcing network to locate suitable investee companies; • judgment forged through more than 50 successful transactions; • experience to structure deals with maximum alignment of stakeholder interests; • knowledge in domestic and offshore capital markets to handhold investees as they grow and prepare for a listing or for merger and acquisition; and • management and problem solving skills to guide each investee through operational and strategic issues, towards a successful exit for the Fund.
Investment sectors 投资产业方向	The Fund is expected to invest in the following said sectors: <ul style="list-style-type: none"> • Information, communications & media • Clean energy • Environment & water • Wellness, aging & healthcare • New technology enabled industries & materials • Biomedical science • Electronics • Manufacturing • Chemicals • Human & Natural resources management • Financial, technology, business, professional, supply chain and hospitality services
Management fee structure 基金管理费架构	2.5% per annum 20% Carried Interest
Initial closing date 最初基金闭幕日期	Expected April 2012 or when S\$30 million in subscriptions is achieved.
Subsequent closing date 最终基金闭幕日期	Multiple closings until 30 September 2013
Exit strategy 基金变现战略	Exits could be via IPO on the capital markets, through trade sale or via redemption of the bonds or preference shares. Trade sales could be to secondary funds and other companies in similar industries. The team at PCP is a pioneer in the business of late-stage private equity investments. The Fund will invest predominantly via equity and other instruments including bonds, and preference shares. in order to :- <ul style="list-style-type: none"> • restructure companies in preparation for a listing • reduce gearing • strengthen balance sheet

	<ul style="list-style-type: none">• provide working capital• undo interested party transactions• enhance shareholding profile• seize immediate expansion opportunities
Name of auditor 审计公司	Ernst & Young LLP Level 18 North Tower One Raffles Quay Singapore 048583

3VS1 Asia Growth Fund 2 Ltd 欣源亚洲成长基金 2 期

Name of Fund Manager 基金管理公司	3V SourceOne Capital Pte Ltd 欣源投资管理有限公司
Singapore Representative 新加坡代表处	Mr Li Chunyu (李春宇) Vice President Tel: (65) 6338 1880 Mobile: (65) 8128 4681 Email: chunyu@3VS1.com Mr Tan Kim Seng (郑金城) Managing Director Tel: (65) 6338 1880 Email: tanks@3vs1.com
Overseas Representative 国外代表处	Mr Li Chunyu (李春宇) Vice President Tel: (65) 6338 1880 Mobile: (86) 158 1038 3759 Email: chunyu@3VS1.com
Date of establishment 创办日期	March 28, 2009 2009年3月28日
Profile of key management executives 主要管理层简介	Tan Kim Seng 郑金城 Managing Director 董事总经理 • Chairman of Industry Development Committee of SVCA 新加坡私募股权协会行业发展委员会主席 • Former Director of UOB Venture Management 前大华创投管理公司执行董事 Jeffrey Khoo 邱俊勤 Managing Director 董事总经理 • Former Director of GIC, Director of Tasek Holdings 前新加坡政府投资公司董事, Tasek Holdings 董事 Micheal Wu Mih-Yi 吴明毅 Managing Director 董事总经理 • Former Director of UOB Venture Management, SVP of H&Q Investment Management 前大华创投管理公司执行董事, 汉鼎亚太高级副总裁 Brandon Soon 孙建峰 Managing Director 董事总经理 • Co-founder and former partner of Gobi Partners, Inc 前戈壁创投创始合伙人 • COO of Springboard-Harper Investment 前 Springboard-Harper Investment 首席运营官 Li Chunyu 李春宇 China Regional Director 中国区董事 • Ex Manager of ASM Pacific Technology Ltd • MBA of MIT Sloan School of Management 前 ASM 太平洋科技部门经理, 麻省理工斯隆商学院 MBA
General Partner's capital contribution (if any)	1%

创办人入资款项	
Maximum fund size 基金最高限额	SGD 60 million 6000 万新币
Fund life & allowable extension (if any) 基金有效期 / 可延期限	Till March 27, 2016; allowable extension: 1 year 基金有效期至 2016 年 3 月 27 日; 可延期 1 年至 2017 年 3 月 27 日
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum capital subscription: SGD500,000 最低认购额: 50 万新币
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	NA
Investment strategy 投资战略	<ul style="list-style-type: none"> Optimize to generate a mix of early dividends and long-term capital gain 优化投资组合, 结合早期分红加长期资本收益的回报模式。 Capital preservation through 50% allocation in late-stage near liquidity investments in consumer and industrial products, manufacturing and services 将 50% 的基金投在成熟期和周期短的项目以确保投资价值。投资方向包括消费品、工业产品、制造业和服务业等。 Balance through fast-growth investments in the Consumer Products, Resources, Communications and Healthcare Service Industries etc. 将部分基金投在消费产品、资源、通信和医疗保健服务业中处于快速发展的项目, 以实现高投资回报。
Investment sectors 投资产业方向	Industrial Products, Manufacturing, Consumer Goods, Resources, Communication, Healthcare and Other High-Tech Industries 工业产品、机械制造业、消费产品、资源、通讯、医疗保健以及高科技产业
Management fee structure 基金管理费架构	2.2% per annum till 27/03/ 2016; 1% per annum till 26/03/2017 每年 2.2% 至 2016 年 3 月 27 日; 1% 至 2017 年 3 月 27 日
Initial closing date 最初基金闭幕日期	February 23, 2010 2010 年 2 月 23 日
Subsequent closing date 最终基金闭幕日期	March 27, 2012 2012 年 3 月 27 日
Exit strategy 基金变现战略	IPO; M&A; Redemption; Trade Sale and etc 公司上市, 并购, 赎回, 转售等
Name of auditor 审计公司	PricewaterhouseCoopers 普华永道

Asia Advantage Fund LP 亚洲优势基金

Name of Fund Manager 基金管理公司	Timbre Capital Pte Ltd 添宝资本有限公司
Singapore Representative 新加坡代表处	<p>Mr Leong Mun Wai (梁文辉) CEO Tel: (65) 6236 0481 Email: munwai@timbrecapital.com.sg</p> <p>Mr James Magullion (马林) Associate Director Tel: (65) 6236 0483 Mobile: (65) 9297 2368 Email: james.magullion@timbrecapital.com.sg</p>
Overseas Representative 国外代表处	<p>China 上海市卢湾区淮海中路283号 香港广场2607-03, 邮编200021 电话 : (86) 021-61035751/2 传真 : (86) 021-61035750</p> <p>谢文钦 (Jason Chia) 首席代表 手机 : (86) 159-00949870 Email: jason@timbrecapital.com.sg</p> <p>陈瑛 (Carrie Chen) 副董事 Email: carrie@timbrecapital.com.sg</p>
Date of establishment 创办日期	4 March 2010 2010年3月4日
Profile of key management executives 主要管理层简介	<p>Leong Mun Wai 梁文辉, Chief Executive Officer 总裁 Mun Wai was Managing Director for OCBC Securities and then DBS Vickers Securities, listing many Chinese companies on the SGX. He was a Director in HK with Salomon Brothers and Merrill Lynch, listing many pioneer H-share companies on the HKSE, and began his career with the Government of Singapore Investment Company. 梁先生曾担任过新加坡两家主要股票经纪公司，华侨银行证券公司和星展唯高证券公司的董事经理，并协助许多中国公司在新加坡交易所上市。梁先生先后在新加坡政府投资公司、香港的所罗门兄弟公司和美林证券公司担任董事，协助首批 H 股企业在香港交易所上市。</p> <p>Simon Yap 叶德才, Executive Director 执行董事 Simon was Senior Portfolio Manager at DBS Asset Management, and during his 10 years with HSBC Asset Management he was the primary manager of the award winning HSBC Singapore Equity Fund (offshore) over the 1 and 3 year periods to 2003. 叶先生曾担任星展资产管理公司的资深项目经理。之前，他在汇丰银行资产管理公司任职长达十年，是汇丰银行获奖资本项目，新加坡（离岸）资本基金的首席经理。</p> <p>Jason Chia 谢文钦, Chief Representative (China) 首席代表(中国) Founder of outsourcing and private equity firm, PWChina Limited, providing corporate restructuring and fund raising for Chinese companies. Jason was also the General Manager for Valen Technologies, in Singapore and Suzhou, and worked with EDB Singapore, where he was in charge of high-growth industries. 谢先生是 PWChina 的创办人。PWChina 是一家专为制造业或服务类公司提供商务和财务咨询及</p>

	<p>基金筹集等服务的顾问公司。谢先生也曾担任惠能科技有限公司新加坡总公司及苏州分公司的的总经理。他曾在新加坡经济发展局(EDB)任职，负责高增长产业。</p> <p>Kwan Chiew Choi 关招, Investment Committee Member CC Kwan is a veteran of Singapore's banking industry, having over 35 years experience at senior management level in business development, portfolio management, problem credit restructuring of multi-billion dollar portfolios, and credit risk management. He was Head of Credit Control and Approval; Head, Enterprise Banking; and Wholesale Corporate Marketing of OCBC Bank at different times.</p> <p>关先生是新加坡金融界的资深人士，累积长达 35 年的全方位丰富经验包括业务发展，组合管理，信贷结构调整与信贷风险管理。他曾在新加坡华侨银负责信贷控制和审批，公司银行服务和批发企业营销。</p>
General Partner's capital contribution (if any) 创办人入资款项 (若适用)	NA
Maximum fund size 基金最高限额	S\$100m 一亿新元
Fund life & allowable extension (if any) 基金有效期 / 可延期限	7 years, each investor's respective investment period is 5 years 七年，每个投资者的投资期分别为 5 年
Minimum and maximum capital subscription for each Limited Partner 每个有限合伙人的最高和最低入资款项	Minimum - S\$1.5m 最少一百五十万新元 Maximum - S\$2.5m 最高两百五十万新元
Investment rate of returns of past funds (if applicable) 以往基金的历史收益率 (如适用)	NA
Investment strategy 投资战略	<p>80% allocation to Securitized Assets offering the following opportunities and characteristics: 80%分配给资产证券化项目，项目必须提供以下机会及特点：</p> <ul style="list-style-type: none"> Funding of industrial assets. These are co-owned and managed by larger companies with strong and experienced management, so as to reduce the investment risk 工业资产基金。与拥有丰富管理经验的大规模公司合作，以减低投资风险 Regular, stable and long-term cash flow revenue in the form of charter/rental contracts from reliable third party companies, and likely to be distributing to the Fund between 6 to 12 months of investment 投资有固定与长期稳定的现金流收入的包租/租赁合同项目。收入可能在投资 6 至 12 月后以投资回报方式分发给亚洲优势基金 Low correlation to other Funds that focus more on growth and risk

	<p>与其它侧重于高增长高风险的基金有较低的相关关联</p> <p>20% allocation to Growth Companies aims to generate a higher return to increase the total performance of the whole portfolio.</p> <p>20%分投资于成长型公司，旨在于获得高回报，增加总项目的回报率。</p> <p>We will support the investee companies with our capital and management resources, charting their progress towards the targeted exit of 2 to 4 years after investment.</p> <p>我们将为我们的投资公司提供资金与管理资源，协助计划发展进度，以达 2 至 4 年的退出目标。</p>
Investment sectors 投资产业方向	<p>Securitized assets will be from those in the shipping, offshore oil and gas, logistics and green technology sectors.</p> <p>证券化资产将来自于航运、海上石油和天然气、物流和绿色技术等行业。</p> <p>Growth sectors include those from healthcare and multi-media.</p> <p>成长型行业包括医疗保健和多媒体等。</p>
Management fee structure 基金管理费架构	<p>2.5% p.a.</p> <p>每年度收取投资资金总额的百分之二点五。</p>
Initial closing date 最初基金闭幕日期	<p>31 December 2010</p> <p>2010 年 12 月 31 日</p>
Subsequent closing date 最终基金闭幕日期	<p>31 December 2012</p> <p>2012 年 12 月 31 日</p>
Exit strategy 基金变现战略	<p>For the Securitized Assets allocation we aim to:</p> <p>证券化资产的分配，我们的目标是：</p> <ul style="list-style-type: none"> • Partner companies with a successful track-record in their sectors and are able to agree on the same co-investment timeframe and exit strategy. <p>与行业里的优质公司为合作伙伴，有一致的投资期限和退出策略。</p> <ul style="list-style-type: none"> • Fix the investment holding period at the point of entry, allowing us to set a clearly defined timeline to exit at maturity. <p>在投资前锁定投资期限，计划明确的退出时间表。</p> <ul style="list-style-type: none"> • Hold preference shares and convertible bonds with a fixed maturity date. <p>部分资金投资在有固定投资期的优先股与可换股债券。</p> <p>For the Growth Companies allocation the targeted exit of 2 to 4 years after investment may take the form of an IPO, trade sale or buy out.</p> <p>对于成长型公司，目标是 2-4 年的投资期限，退出方式以 IPO，股权出售或公司收购等。</p>
Name of auditor 审计公司	<p>Paul Wan & Co.</p>

Emfore Asia Growth Fund I (Singapore) Ltd 安豐亚洲成长基金

Name of Fund Manager 基金管理公司	Emfore Capital Partners Pte Ltd 安豐投资基金管理
Singapore Representative 新加坡代表处	Mr Lum Tain Fore (林天科) Managing Director (管理董事) Tel (电话): (65) 9670 3029 Email (电邮): tainfore.lum@emforecapital.com Sam Kok Yin (沈国贤) Director (董事) Tel (电话): (65) 9879 5598 Email (电邮): sam@emforecapital.com
Overseas Representative 国外代表处	NA
Date of establishment 创办日期	12 th Nov 2007
Profile of key management executives 主要管理层简介	Chairman : Mr. Leong Horn Kee 梁汉基 Managing Director : Mr. Lum Tain Fore 林天科 Director : Mr. Yong Thian Sze 扬天赐 Director : Mr. Sam Kok Yin 沈国贤
General Partner's capital contribution (if any) 创办人入资款项	NA
Maximum fund size 基金最高限额	Up to \$150million
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 years (with 2 extensions of 1 year each if recommended and approved)
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum of \$0.5M and maximum of \$2.5M
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	NA
Investment strategy 投资战略	The founders and investment team have had an extensive and long record of investing in Asia including Greater China and Singapore. They operate close to the ground and will have first-hand knowledge of the business opportunities and environment. The team also has a good network of alliances and associates to which it can leverage on in order to enhance the

	performance of the fund. Another competitive advantage is its unique deal structuring gleaned from years of experience. Key strategy is to focus on high growth and successful companies with good exit potentials. The risk profiles of these companies are expected to be moderate to low.
Investment sectors 投资产业方向	Our Fund is industry sector agnostic. However our preferred sectors include Engineering, Materials, Manufacturing, Technology, Education & Medical.
Management fee structure 基金管理费架构	2.5% pa
Initial closing date 最初基金闭幕日期	The date of the first Closing when an aggregate of at least S\$10M have been committed
Subsequent closing date 最终基金闭幕日期	12 months from the initial closing date
Exit strategy 基金变现战略	Principally IPOs, structured exits and trade sales.
Name of auditor 审计公司	Nexia International

Evia Growth Opportunities II Ltd

Name of Fund Manager 基金管理公司	Evia Capital Partners Pte Ltd
Singapore Representative 新加坡代表处	<p>Mr KC Low (刘健昭) Director 董事 Tel: (65) 6538 3345 Email: kclow@eviacp.com</p> <p>Ms Michelle Chee (徐慧玲) Investment Manager 投资经理 Tel: (65) 6538 3345 Mobile: (65) 9693 7311 Email: michelle@eviacp.com</p>
Overseas Representative 国外代表处	<p>北京 Beijing Mr James Lee (李培勤) Venture Partner 合作伙伴 Tel: (86) 136 0106 2299 Email: james@eviacp.com.cn</p> <p>上海 Shanghai 上海市卢湾区雁荡大厦107号 雁荡大厦 9A 邮编 200020 Tel: (86) 21-6422 9009/ 6422 9915/6353 0015</p> <p>Ms Kang Siok Lan (江淑兰) Executive Director 执行董事 Tel: (86) 137 6114 6188 Email: jiangshulan@eviacp.com.cn</p> <p>Ms Ding Fei (丁菲) Director 董事 Tel: (86) 139 1820 3046 E-mail: dingfei@eviacp.com.cn</p>
Date of establishment 创办日期	4 May 2009
Profile of key management executives 主要管理层简介	<p>Ng Tee Khiang - Successful entrepreneur who, between the period of 1995 - 2001, listed one company on SGX and sold 2 companies to top US companies. Prior to founding Evia Capital Partners, Tee Khiang was a director of Venture TDF. He has more than 17 years of VC experience.</p> <p>Low Kiam Cheow - Former divisional head of NSTB Singapore managing a S\$1b fund. Prior to founding Evia Capital Partners, Kiam Cheow was a director of Venture TDF. He has more than 17 years of VC experience.</p> <p>Deals invested include: Ali Baba (20x returns) , Sina (10 x returns)</p>
General Partner's capital contribution (if any) 创办人入资款项	Up to 10%
Maximum fund size	S\$150m

基金最高限额	
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 + 1 years
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum S\$500,000 No maximum
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	13.35% as of end 2009
Investment strategy 投资战略	<p>Bulk of the Fund's capital will be deployed in expansion/growth companies with relatively discernible exit visibility, with a target of achieving an average return of 3-5 times. Remaining Fund's capital will be invested into proven entrepreneurs with track record and management buy-out deals.</p> <p>50% of funds will be invested in Singapore based companies and 40% in Greater China with the rest outside China.</p> <p>Evia also intends to hire local investment staff to staff its China office to complement the experience of the Principals.</p>
Investment sectors 投资产业方向	Natural Resources, Environmental Technology, Consumer / Services, Telecom Media & Technology, Precision Manufacturing and Life Science
Management fee structure 基金管理费架构	2.5%
Initial closing date 最初基金闭幕日期	1 January 2011
Subsequent closing date 最终基金闭幕日期	3Q / 4Q 2011
Exit strategy 基金变现战略	<p>1 - traditional route of IPO and M&A</p> <p>2 - secondary transaction of each investee company</p> <p>3 - secondary transaction of entire fund</p>
Name of auditor 审计公司	BDO LLP

Extream Venture Fund I

Name of Fund Manager 基金管理公司	Extream Ventures Pte Ltd
Singapore Representative 新加坡代表处	Mr Pierre Hennes Managing Director Mobile: (65) 91895235 Email: pierrehennes@extreamventures.com Mr Douglas Abrams Managing Director Mobile: (65) 9780-5381 Email: douglas@extreamventures.com
Overseas Representative 国外代表处	Mr Pierre Hennes Managing Director Mobile: (65) 91895235 Email: pierrehennes@extreamventures.com
Date of establishment 创办日期	July 2009
Profile of key management executives 主要管理层简介	Pierre Hennes (Managing Partner) Leslie Loh (Partner) Douglas Abrams (Partner)
General Partner's capital contribution (if any) 创办人入资款项	35%
Maximum fund size 基金最高限额	S\$30 million
Fund life & allowable extension (if any) 基金有效期 / 可延期限	8+1+1
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum S\$500,000 Maximum S\$2 million
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	NA

Investment strategy 投资战略	Extream Ventures focuses on high-growth opportunities that transform global markets. We target innovative companies backed by exceptional management teams with the discipline to execute and build leading companies in our preferred sectors. Extream assumes the role of lead investor, targeting investments up to a maximum of \$3M per company as part of the company's Startup or Series A round of funding, and typically requires a seat on the company's Board of Directors. We work continuously with our portfolio of companies to optimize their financial and business strategies, and leverage our global network and International Advisory Board for pre-investment support and portfolio company acceleration.
Investment sectors 投资产业方向	Technology, including software, internet, interactive digital media, mobile, and disruptive technologies
Management fee structure 基金管理费架构	2.5% Annual Management Fee 20% Carried Interest
Initial closing date 最初基金闭幕日期	17 July 2009
Subsequent closing date 最终基金闭幕日期	NA
Exit strategy 基金变现战略	M&A / IPO
Name of auditor 审计公司	KPMG

Fortune Technology Fund Ltd (Series 4)

Name of Fund Manager 基金管理公司	Fortune Capital Management Pte Ltd
Singapore Representative 新加坡代表处	<p>Mr Tay Koon Chuan Director Tel: (65) 6238 1911 Email: kctay@vcfortune.com</p> <p>Mr Raymond Ku Tzu Hsiung Director Tel: (65) 6238 1911 Email: ku@westleadcap.com</p> <p>Mr James Hsu Jiun Shin Director Tel: (65) 6238 1911 Email: jameshsu@westleadcap.com</p>
Overseas Representative 国外代表处	<p>北京 Beijing Lily Yan 电话 Tel: (86) 10 5166 0558</p> <p>上海 Shanghai Nick Wang 电话 Tel: (86) 21 3126 5455</p> <p>广州 Guangzhou Hans Dai 电话 Tel: (86) 20 6113 9855</p> <p>台北 Taipei Fenni Hu 电话 Tel: (886) 2 2547 2277</p>
Date of establishment 创办日期	27 April 1999
Profile of key management executives 主要管理层简介	<p>James Chew, Chairman/CEO Fortune Group</p> <ul style="list-style-type: none"> • President, H&Q (Taiwan) • Director General, Center for Measurements Standard (CMS) • Director, Quality Division, Electronic Research and Service Organization • Chief Engineer, ITT-Unitron • MS in Management of Technology, Sloan School, MIT, USA • BS in Communication Engineering, National Chiao-Tung University, Taiwan <p>Tay Koon Chuan, President Fortune Singapore</p> <ul style="list-style-type: none"> • CEO/Director, Magzone Asia Pte Ltd • CEO/Director, VChain Corporation Ltd & OfficeA2Z Singapore Pte Ltd • Vice President, Walden International Investment Group, Singapore • MBA (Banking & Finance), Nanyang Technological University, Singapore • MSc in Computer Science, University of Wisconsin-Madison, USA • BEng (1st-Class Honors, Mechanical Eng.), National University of Singapore
General Partner's capital contribution (if	-

any) 创办人入资款项	
Maximum fund size 基金最高限额	S\$100 million
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 years + 2
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum S\$ 1 million No Maximum
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	Available upon request
Investment strategy 投资战略	<p>We will leverage on our Pan-Asian regional outfit in China, Taiwan and Singapore for investment opportunities in Greater China and S.E. Asia; targeting companies with the following attributes:</p> <ul style="list-style-type: none"> • Asian-based enterprises • Having massive market potential • Proven management track records • With plans for regional expansion • Unique products/services • Established regional distribution channels • Good growth potential & strong cash flow <p>China/Taiwan companies with plans to expand into S.E. Asia and S.E. Asian corporations that are expanding into the China/Taiwan market through mergers or acquisitions and business alliances are possible target investees.</p>
Investment sectors 投资产业方向	Electronics & Semiconductor, Media & Entertainment, Resource & Energy, Consumer Products & Services
Management fee structure 基金管理费架构	2.5% of fund size
Initial closing date 最初基金闭幕日期	31 October 2009
Subsequent closing date 最终基金闭幕日期	30 June 2011
Exit strategy 基金变现战略	IPO, Trade Sale, M&A, Recapitalisation, Redemption/Repayment, MBO, LBO, etc
Name of auditor 审计公司	Baker Tilly TFW LLP

Luminor Pacific Fund 1

Name of Fund Manager 基金管理公司	Luminor Capital Pte Ltd
Singapore Representative 新加坡代表处	<p>Ms Sidonia Shen (申琳琳) Director Tel: (65) 6325 5272 Mobile: (65) 9635 6315 Email: sidonia@luminorcapital.com.sg</p> <p>Dr Foo Fatt Kah (胡發家) Managing Director Tel: (65) 6223 9628 Mobile: (65) 9639 3970 Email: kah@luminorcapital.com.sg</p>
Overseas Representative 国外代表处	<p>北京 Beijing 中国北京市东城区东直门南大街 1号北京来福士中心办公楼 802 单元 邮编: 100007</p> <p>申琳琳 (Ms Sidonia Shen) 董事 Director 电话: (86) 10 5977 6028 传真: (86) 10 5977 6029 手机: (65) 9635 6315 邮箱: sidonia@luminorcapital.com.sg</p>
Date of establishment 创办日期	24 April 2009
Profile of key management executives 主要管理层简介	<p>Dr. Foo Fatt Kah - over 20 yrs in investment banking, venture capital, private equity investments, financial advisory and consulting. Specialist in Healthcare.</p> <p>Mr. Kwan Chee Seng - over 20 yrs in investments, corporate restructuring, M&A. Specialist in Resources.</p> <p>Mr. Bernard Teh - over 20 yrs in PE and VC investments, corporate finance, M&A, Int'l operations and asset management. Specialist in PE investments.</p>
General Partner's capital contribution (if any) 创办人入资款项	NA
Maximum fund size 基金最高限额	S\$80 million
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 + 1
Minimum and maximum capital subscription for	Minimum S\$0.5 million No maximum

each Limited Partner 创办人的最高和最低入资款项	
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	NA
Investment strategy 投资战略	<ol style="list-style-type: none"> 1. Aiming at to achieve significant portfolio returns in high growth sectors (as stated below) with relatively low-risk companies 2. Value investing and structuring exits 3. Following stringent procedures when selecting target companies including management quality, market potential, competitive edge, exit visibility, value enhancement potential and robust business model 4. Taking on the role of lead investor and board representation whenever possible
Investment sectors 投资产业方向	Resources, Renewable energy, Recombinant technology(biotech) and Others
Management fee structure 基金管理费架构	1 st -3 rd year - 2.50% 4 th year - 2.25% 5 th year - 2.00%
Initial closing date 最初基金闭幕日期	30 June 2011
Subsequent closing date 最终基金闭幕日期	31 December 2011
Exit strategy 基金变现战略	Within the Fund life: - IPO - M&A
Name of auditor 审计公司	KPMG LLP

Meridian Capital (SG) Ltd

Name of Fund Manager 基金管理公司	Meridian Capital Management Pte Ltd
Singapore Representative 新加坡代表处	Mr Samuel Chen Senior Assistant Tel: (65) 6622 5360 Email: samuel.chen@meridiancapital.sg
Overseas Representative 国外代表处	Mr Samuel Chen Senior Assistant Tel: (65) 6622 5360 Email: samuel.chen@meridiancapital.sg
Date of establishment 创办日期	30 September 2008
Profile of key management executives 主要管理层简介	<p>Mr Xiong Xiangdong Mr. Xiong worked as the Vice-President of IDG Venture Fund, a leading venture capital fund in China, from 1994 to 2004. Mr Xiong focuses on media and internet sector investment. His investment cases include: Eachnet (acquired by Ebay), Ctrip (list on Nasdaq: CTRP), 17173 (acquired by SOHU), Netdragon (listed on HKEX: 8288), Home Inn (listed on Nasdaq: HMIN), Eastmoney (list in on China Growth Enterprise Market).</p> <p>Dr Zhou Heng Dr Zhou Heng graduated from Harvard University, and worked as an Associate Principal at McKinsey & Company, a global management consulting firm . She was in charge of providing strategic consulting, optimization management and risk management for large scale cultural, media and financial group in greater China.</p> <p>Mr David Dong Mr David Dong focuses on cultural and media sector investment. He is experienced in corporate operation, brand management and has abundant industrial resources.</p>
General Partner's capital contribution (if any) 创办人入资款项	NA
Maximum fund size 基金最高限额	SGD100,000,000,
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 year plus one year extension option
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum SGD 500,000 with no maximum limit.
Investment rate of returns of past funds (if applicable)	15%

以往基金的历史 内部收益率	
Investment strategy 投资战略	Invest in middle or late stage companies with growth potential
Investment sectors 投资产业方向	Internet , media , education and others
Management fee structure 基金管理费架构	2.5% per annum
Initial closing date 最初基金闭幕日期	26 April 2010
Subsequent closing date 最终基金闭幕日期	25 April 2011
Exit strategy 基金变现战略	IPO , Trade Sale , or Debt conversion.
Name of auditor 审计公司	PricewaterhouseCoopers

Nanostart Singapore Early-Stage Venture Fund I

Name of Fund Manager 基金管理公司	Nanostart Asia Pte Ltd (a 100% subsidiary of Nanostart AG, Germany)
Singapore Representative 新加坡代表处	Mr Andreas Kroell Managing Director Tel: (65) 6634 8684 Mobile: (65) 9817 9287 Email: andreas@nanostartasia.com
Overseas Representative 国外代表处	Mr Marco Beckmann CEO Nanostart AG (Germany) Tel: (49) 2193 9600 Email: marco.beckmann@nanostart.de
Date of establishment 创办日期	20 April 2009
Profile of key management executives 主要管理层简介	<p>1. Andreas Kröll - Managing Director of Nanostart Asia He is also the Head of Portfolio Management for Nanostart AG, where he manages Nanostart's holdings in the USA. Prior to Nanostart, he worked in the Corporate Finance unit of Deutsche Bank and for international consulting firms such as Deloitte & Touche.</p> <p>2. Marco Beckmann -Director of Nanostart Asia Marco is the CEO and founder of Nanostart AG since 2003. Prior to founding Nanostart, he was the fund manager of the Hauck & Aufhäuser DAC Nanotech Fund where he led more than 60 investments in public and private nanotech companies.</p>
General Partner's capital contribution (if any) 创办人入资款项	NA
Maximum fund size 基金最高限额	21.4 million SGD
Fund life & allowable extension (if any) 基金有效期/ 可延期限	8 years, allowable extension for up to two additional consecutive one-year periods upon approval.
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum: SGD 500,000
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	Nanostart AG: Out of €35 million invested capital, Nanostart has built a Net Asset Value of more than €100 million- combined with a track record of 7 exits, thereof 4 with IRR's larger than 20% p.a.

Investment strategy 投资战略	The Fund's investment strategy will focus on Singapore-based early-stage nanotechnology ventures with a particular, but not exclusive, focus on the application of nanotechnology.
Investment sectors 投资产业方向	Life Science, Clean Technology, Solar Technology, Materials, Tools, Electronics and Consumer Goods
Management fee structure 基金管理费架构	- 2.5% per annum of total fund size during the active investment period until 21 April 2013; - 2.0% per annum of total acquisition cost of fund's investment portfolio from end of Investment Period to 30 April 2015; - 1.5% per annum of total acquisition cost of fund's investment portfolio from 30 April 2015 to 30 April 2017.
Initial closing date 最初基金闭幕日期	21 April 2009
Subsequent closing date 最终基金闭幕日期	21 April 2010
Exit strategy 基金变现战略	Trade sale or IPO of portfolio companies
Name of auditor 审计公司	Y.C. Tan & Co.

OWW Investments III Limited 丰鼎创业投资基金三

Name of Fund Manager 基金管理公司	OWW Capital Partners Pte. Ltd. 丰鼎投资有限公司
Singapore Representative 新加坡代表处	Ms Wendy Ng (黄瑾宜) Director Tel: (65) 6538 1220 Email: wng@oww.com.sg
Overseas Representative 国外代表处	<u>上海 Shanghai</u> 上海市中山南路 969 号 谷泰滨江大厦 1001 室 黄和导 (Mr Tony Ng) 手机:(86) 136 0190 3556 邮箱: tonnght@gmail.com Website: http://www.oww.com.sg/Ch.htm
Date of establishment 创办日期	Fund (基金) – 2/2009 (2 月 2009 年) Fund Manager (基金管理公司) – 1991 (1991 年)
Profile of key management executives 主要管理层简介	Tan Bien Chuan 陈敏川 Managing Director 董事总经理 <ul style="list-style-type: none"> • Co-Founder,OWW 丰鼎联合创始人 • 27 years in investment, general management and finance with last 15 years investing in over 30 companies in IT, consumer products, manufacturing and services industries in Greater China and SE Asia 27 年投资, 管理和财务经验, 过去 15 年在大中华区和东南亚投资了超过 30 家在 IT, 消费品, 制造和服务业的公司 Wendy Ng 黄瑾宜 Director 董事 <ul style="list-style-type: none"> • 20 years experience in investment, business development and technology operations in Singapore, China, Malaysia, Thailand, Indonesia and Philippines 在新加坡, 中国, 马来西亚, 泰国, 印尼和菲律宾超过 20 年在业务发展和科技运营的经验 任多家 ICT, 金融服务和科技公司的董事 Tan Kian Hwa 陈建华 Vice President 副总裁 <ul style="list-style-type: none"> • More than 14 years experience in investment banking, management consulting and industry in Asia and Europe 逾 14 年在亚洲与欧洲的投资银行, 管理咨询及产业领域方面的工作经验
General Partner's capital contribution (if any) 创办人入资款项	Nil 无
Maximum fund size 基金最高限额	S\$150million 1.5 亿新加坡元
Fund life &	5years + 1year + 1year + 1year

allowable extension (if any) 基金有效期 / 可延期限	5 年 + 1 年 + 1 年 + 1 年
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum (最低) = S\$1 million (1 百万新元) Maximum (最高) = Not stated (无注明)
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	10%
Investment strategy 投资战略	Investment focus: High Growth & Pre IPO companies 投资策略: 高成长性和上市前企业 Geographical Focus: Greater China, South East Asia 地域重点: 大中华区, 东南亚
Investment sectors 投资产业方向	Consumer Products/Services 消费品/服务 Education 教育 Financial Services 金融服务 Healthcare 医疗 Information Communications & Media 资讯媒体 Logistics 物流 Environment & Water 环境和水处理 Biomedical Science 生物制药科学 Clean Energy 清洁能源 Agriculture 农业
Management fee structure 基金管理费架构	2.5% p.a. 每年 2.5%
Initial closing date 最初基金闭幕日期	October 2009 10 月 2009 年
Subsequent closing date 最终基金闭幕日期	December 2011 (or such other date as the Directors may decide) 12 月 2011 年 (或其他由董事决定的日期)
Exit strategy 基金变现战略	IPO and Trade sale 上市和转售退出
Name of auditor 审计公司	PricewaterhouseCoopers 普华永道

Phillip Asia Pacific Opportunity Fund Ltd 辉立亚洲机遇基金有限公司

Name of Fund Manager 基金管理公司	PHILLIP CAPITAL MANAGEMENT (S) LTD 辉立资金管理有限公司
Singapore Representative 新加坡代表处	Mr Bradley Chew Director Tel no: (65) 6531 1605 Email: bradleychew@phillip.com.sg Mr Francis Leung Director Tel no: (65) 6531 1561 Email: francisleungwy@phillip.com.sg
Overseas Representative 国外代表处	Ms Tan Sze Yee (陈思仪) 手机: (86) 136 0003 1775 邮箱: chensiyi@phillip.com.cn <u>上海Shanghai</u> 中国上海天目西路218号 嘉里不夜城2座3202室 电话号码: (8621)5169 9400 Jason Huang Yunbo (黄允博) 手机: (86) 133 7198 1611 邮箱: huangyunbo@phillip.com.cn <u>广州Guangzhou</u> 广州市天河北林和西路3-15号 耀中广场B座1911室 电话号码:(8620) 2237 1800 陈小波 手机: (86) 139 2605 1032 邮箱: chenxiaobo@phillip.com.cn
Date of establishment 创办日期	5 FEBRUARY 2010 2010年2月5日
Profile of key management executives 主要管理层简介	BRADLEY CHEW is a 15 year veteran in venture capital and private equity. Bradley was the Managing Director and Investment Committee member of Jafco Investment (Asia Pacific) Ltd (“JafcoAsia”), one of the largest private equity firms in Japan. Prior to joining the Fund Manager, he was the CEO of Mines Resorts Bhd, an established real estate developer in Malaysia. 周清吉拥有 15 年风险投资基金和私募股权基金从业经验。他曾任 Jafco 投资（亚洲太平洋）有限公司（“Jafco 亚洲”）的董事总经理及投资委员会成员，Jafco 亚洲是日本其中一间最大的私募股权基金公司。他在加入辉立资金管理有限公司之前被任命为绿野度假集团的首席执行官，绿野度假集团是一间著名的马来西亚房地产开发商。 FRANCIS LEUNG has 12 years experience in venture capital and private equity, firstly with JafcoAsia where he covered investments in South East Asia, and later with an established family office in Singapore. In addition, he has 8 years of investment advisory and marketing experience, having worked with Nomura Securities and UBS AG. 梁永源拥有 12 年风险投资基金和私募股权基金从业经验。他先在 Jafco 亚洲任职，负责东南亚地区的投资，后来在一家著名的新加坡家族公司任职。另外，他还在野村证券公司和瑞士银行工作过 8 年，积累了丰富的投资顾问和营销方面的经验。
General Partner’s capital	SGD 5,000,000 500 万新元

contribution (if any) 创办人入资款项	
Maximum fund size 基金最高限额	Targeted Committed Capital of SGD 100,000,000 承诺资本的目标是 1 亿新元
Fund life & allowable extension (if any) 基金有效期可延期限	5 years from Final Closing Date with an option to extend for a further period of one year at the discretion of the Fund Manager 基金的生命期为五年，自最终截止日开始计算，由基金经理凭其酌情权决定，该期间可延长一年。
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum subscription - SGD 500,000 最低认购-50 万新元 No maximum subscription 没有最高认购
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	NA 不适用
Investment strategy 投资战略	Achieve a balanced portfolio of late stage, growth and early stage investments in the ASEAN, Australia and China markets. 投资在东盟，澳大利亚和中国市场之晚期、成长期和种子期的公司，实现一个平衡的投资组合。 Leverage on the regional network of the PhillipCapital group to generate investment grade deal flow. 利用辉立资本集团的区域网络以产生投资级的交易流。 Apply a consistent and disciplined approach to evaluating investment opportunities, utilising the management team's extensive experience in private equity. 利用管理团队的丰富私募股权基金经验及应用一致的、有纪律的方法来评估投资机会
Investment sectors 投资产业方向	Energy/Resources, Healthcare, Education, Consumer Products & Services, Technology, Manufacturing 能源/资源，医疗保健，教育，快速消费品及服务，高科技工业，制造业
Management fee structure 基金管理费架构	Management fee of 2.5% p.a. of the Total Capital Commitment and 20% of capital gains as Performance Incentive Fee subject to hurdle rate of 5% p.a. 管理年费率为承诺资本的 2.5%。基金收益的 20%归基金经理作为业绩激励费（5%收益以上计提）
Initial closing date 最初基金闭幕日期	15 FEBRUARY 2011 2011 年 2 月 15 日
Subsequent closing date 最终基金闭幕日期	To be determined 待定
Exit strategy 基金变现战略	Initial Public Offering or Trade Sale 首次公开发行股票或交易出售
Name of auditor 审计公司	ERNST & YOUNG 安永会计师事务所

Raffles Venture (Direct) Pte Limited

Name of Fund Manager 基金管理公司	Raffles Venture Partners Pte Ltd
Singapore Representative 新加坡代表处	<p>Mr David Lim Executive Director Tel: (65) 6395 9348 Mobile: (65) 9826 0522 Email: davidlim@rafflesventurepartners.com</p> <p>Mr Yap Ning Jee Executive Director Tel: (65) 6395 9348 Mobile: (65) 9768 1102 Email: ningjee@rafflesventurepartners.com</p>
Overseas Representative 国外代表处	<p>Mr David Lim Executive Director Tel: (65) 6395 9348 Mobile: (65) 9826 0522 Email: davidlim@rafflesventurepartners.com</p> <p>Ms Janis Hong Finance Manager Tel: (65) 6395 9348 Email: janishong@rafflesventurepartners.com</p>
Date of establishment & Date of launch 创办日期	31 st July 2009 & April 2010
Profile of key management executives 主要管理层简介	<p>Mr. David DC LIM, Managing Director David, with 26 years of experience, co-founded Raffles Venture Partners (“Raffles”) in early 2008 which now manages 3 funds, including Raffles Venture (Direct) Pte Ltd (“Raffles Direct”). Before Raffles, David was a senior vice president of TIF Ventures Pte Ltd (“TIF”), a wholly-owned Economic Development Board (“EDB”) investment firm, where he headed US West Coast Fund-of-Funds and direct investment. His direct investment exits include Biosensors (SGX: BIOSEN), Savi (acquired by Lockheed Martin) and SoundBuzz (acquired by Motorola). Prior to TIF, David was Director of New Business Division in National Science & Technology Board (“NSTB”). His responsibilities included programs in the Technopreneurship 21 (“T21”) initiative and US\$1 billion TIF Fund. His earlier responsibilities in NSTB included promotion, technology analysis and funding of R&D in private and public sectors. Before NSTB, David was with Motorola and Delco in R&D and manufacturing. David has a Master of Science in Management of Technology from the NUS Business School in National University of Singapore.</p> <p>Mr. YAP Ning Jee, Executive Director Ning Jee, with 27 years of experience, co-founded Raffles Venture Partners (“Raffles”) which manages 3 funds at this point. Prior to Raffles, Ning Jee was vice president of TIF Ventures’ US West Coast Fund-of-Funds & the direct investment group. Prior to TIF Ventures (“TIF”), Ning Jee was a senior manager in NSTB’s New Business Division and was the first general manager of the Singapore-Israel Industry R&D Initiative (“SIIRD”). Before NSTB, Ning Jee was</p>

	with Hewlett Packard in manufacturing and Richgold Industries in sales & marketing. Ning-Jee has a Master in Business Administration from NUS Business School in National University of Singapore.
Partner's capital contribution (if any) 创办人入资款项	Minimum of S\$2.2 million.
Maximum fund size 基金最高限额	Up to S\$30 million.
Fund life (if any) 基金有效期 / 可延期限	8 years
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum of S\$200,000. The Manager on the behalf of the Fund Company has the discretion to accept investment below the minimum.
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	For more information, please contact Raffles Venture Partners the Manager.
Investment strategy 投资战略	Target deals that address a large market potential and leverage on Singapore's competitive edge as well as Raffles Venture's network. Raffles Venture believes this strategy may moderate the risk of early stage investment and potentially achieve superior returns.
Investment sectors 投资产业方向	High growth sectors like: <ul style="list-style-type: none"> • New media (such as digital media, computer games, internet services, etc) • Medical technology - (medical devices, implants & systems, etc) • Other businesses with disruptive innovation or business models
Management fee structure 基金管理费架构	Average of 2.1% per annum over 8 years.
Initial closing date 最初基金闭幕日期	6 th January 2011.
Final closing date 最终基金闭幕日期	Up to 31 st December 2013.
Exit strategy & Call Option 基金变现战略	Exits are by IPOs or by trade sales in private M&A to other buyers. There is an attractive Call Option to buy over all the investment of anchor-investor National Research Foundation. Please contact Raffles Venture Partners the Manager for more information.
Name of auditor 审计公司	Baker Tilly TFW LLP

Singhome Fund Ltd

Name of Fund Manager 基金管理公司	F&H FUND MANAGEMENT PTE LTD
Singapore Representative 新加坡代表处	Ms Grace Cai (蔡静) Vice President Mobile: (65) 9150 8805 Email: grace@singhomefund.com
Overseas Representative 国外代表处	<u>上海 Shanghai</u> 上海淮海中路 333 号瑞安广场 1823 室 Ms Grace Cai (蔡静) Vice President 手机: (86) 138 1789 9864 邮箱: grace@singhomefund.com <u>广州 Guangzhou</u> 中国广州市天河区林和西路 161 号中泰国际广场 A 座 23 层 B09 Ms. May Zeng (曾水梅) 手机: (86) 136 8229 2299 邮箱: may@singhomefund.com
Date of establishment 创办日期	18 FEBRUARY 2010
Profile of key management executives 主要管理层简介	<ol style="list-style-type: none"> 1) John Wu - Chairman Mr Wu is currently a Venture Partner at Northern Light Venture Capital ("NLVC"), and formerly Chief Technology Officer of Alibaba Group. 2) Matt Hu - CEO Mr Matt Hu has 19 years of experience in equity investments and asset management. 3) Fan Hanxi - Director Mr Fan HanXi is a former Chief Executive Officer of a major PRC securities house. Mr Fan has extensive experience in, amongst others, securities analysis and investment, securities trading and securities underwriting. 4) Lawrence Chen - Executive Director Mr Chen has over 10 years of professional experience in private equity. 5) Andy Chee - Secretary / Director Mr Andy Chee is currently a Partner in the established Singapore law firm of Lee & Lee.
General Partner's capital contribution (if any) 创办人入资款项	S\$2,160,000.00
Maximum fund size 基金最高限额	S\$500,000,000.00
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 YEARS

Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	MINIMUM : S\$500,000.00 MAXIMUM : ≥S\$1,500,000
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	> 20%
Investment strategy 投资战略	<p>Singhome Fund has a team of seasoned professionals with over 50 years of combined investment banking, private equity, and investment management experience that is well-respected among the investment community especially in China and Singapore.</p> <p>The Chinese economy has grown at an extremely rapid pace resulting in a huge increase in the number of middle class consumers. We believe that the long-term economic future for China appears bright and there are good reasons to believe that China's rapid growth can be sustained for several decades.</p> <p>China's burgeoning consumer market is an important and attractive segment. We intend to identify and lead SMEs with already proven business models in Singapore, to capitalize on our unparalleled experience and established senior relationships and participate in China's growth opportunity. We will also work closely with respective Government bodies to ensure that these SMEs grow in a sustainable fashion, getting above risk adjusted return for our investors and achieve our goal to sell or "exit" our investments within five years.</p>
Investment sectors 投资产业方向	<p>The Fund intends to focus on investment sectors including (but not limited to) the followings:</p> <ul style="list-style-type: none"> • Consumer Market ; • Clean Energy ; • Healthcare and • Information, Communications & Media
Management fee structure 基金管理费架构	2.5%
Initial closing date 最初基金闭幕日期	18 th August 2010
Subsequent closing date 最终基金闭幕日期	To be determined by Board of Directors
Exit strategy 基金变现战略	IPO, Trade Sales, Swap Listed Company
Name of auditor 审计公司	KPMG LLP

Sunmax Global Capital Fund 1 Pte Ltd

Name of Fund Manager 基金管理公司	Sunmax Global Capital Pte Ltd
Singapore Representative 新加坡代表处	Mr Tony Li (李华) Managing Partner Mobile: (65) 9726 7285 Email: monsun@pacific.net.sg
Overseas Representative 国外代表处	Mr Tony Li (李华) Managing Partner Mobile: (65) 9726 7285 Email: monsun@pacific.net.sg
Date of establishment 创办日期	27 April 2009
Profile of key management executives 主要管理层简介	Mr Tony Li (Managing Director) Mr Tony Li has been a serial entrepreneur having started 3 ventures, invested in early stage projects as a business angel investor and embarked on a few pre-IPO investments. With these experiences, Mr Li is confident that he can add value to start up enterprises in seed and early growth stage (especially in Singapore). As for those in later stages, particularly those requiring mezzanine financing and restructuring, Mr Tony Li will be able to help such companies especially those from China. Mr Tony Li graduated from East China University of Science and Technology and studied in National University of Singapore (NUS) with Singapore government's full scholarship. He holds a Master Degree from NUS.
General Partner's capital contribution (if any) 创办人入资款项	-
Maximum fund size 基金最高限额	S\$150 million
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 years from the Last Subscription Date can be extended by up to 2 years or not later than 31 Dec 2016.
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	S\$1.5 million (S\$2.5 million for applicants who submitted on or after 1 Jan 2011)
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	-

Investment strategy 投资战略	<p>Short-term and medium term investments which offer good value increase or are offered at attractive discounts. Such investments would include but not limited to pre-IPO, IPO investments.</p> <p>To provide our network, experiences and expert knowledge to the investee projects for the maximum return.</p> <p>For investments with longer period to exit, where possible, investment profits will be deployed, or done jointly with other reputable funds.</p>
Investment sectors 投资产业方向	Biomedical Science, Clean Energy, Environment (including resource and water related projects), Info-communications & Media, Nanotechnology, Urban Solutions and Healthcare.
Management fee structure 基金管理费架构	3.5% per annum of the subscription amount
Initial closing date 最初基金闭幕日期	23 March 2010
Subsequent closing date 最终基金闭幕日期	The fund is still open for subscription by investor.
Exit strategy 基金变现战略	The fund will exit investments through redemption, trade-sale and/or sale in public market.
Name of auditor 审计公司	AT ADLER

Tembusu Growth GIP Fund Ltd

Name of Fund Manager 基金管理公司	Tembusu Partners Pte Ltd
Singapore Representative 新加坡代表处	<p>Mr Andy Lim (林殷) Chairman Tel: (65) 6536 0578 Mobile: (86) 1870 139 8078 Email: andylim@tembusupartners.com</p> <p>Ms Emily Goh (吴敏绮) Director Mobile: (65) 9125 8368 Email: emily@tembusupartners.com</p>
Overseas Representative 国外代表处	<p>北京Beijing Ms Amy Xu (徐冬清) 中国北京朝阳区安贞西里浙江大厦1513室 (北三环安贞桥西北) 邮编 100029 电话: (8610) 6445 2108 传真: (8610) 6445 1286 手机: (86) 139 1113 8371 邮箱: dongqing@tembusupartners.com</p> <p>上海Shanghai 上海市淮海中路283号 香港广场1001室 邮编 200021 电话: (86) 21 6390 6123 传真: (86) 21 6390 7306</p> <p>南京 Nanjing 南京市中山路268号汇杰广场23楼 210008 电话: (86) 025 8319 1520 传真: (86) 025 8319 2351</p>
Date of establishment 创办日期	12 May 2009
Profile of key management executives 主要管理层简介	<p>Mr Andy Lim is the founder and Chairman of Tembusu Partners and the Chairman and substantial shareholder of a publicly listed company Viking Offshore and Marine Limited.</p> <p>Mr Tan Kim Seng is the co-founder of Tembusu Partners and former Executive Chairman of KS Energy Services Ltd with more than 30 years of experience.</p> <p>Mr Yeo Cheow Tong was the former Minister of Transport from 2001 to 2006 and is the incumbent Member of Parliament (MP) for Hong Kah Group Representation Constituency (GRC).</p> <p>Ms Emily Goh has more than 12 years of field experience with regional start-up and growth companies. She has also advised businesses on strategic alliances cross-border M&A and capital raising activities.</p>
General Partner's capital contribution (if any) 创办人入资款项	S\$2.00
Maximum fund size	S\$200m

基金最高限额	
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 + 1 + 1 years
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum : S\$1m Maximum: N.A
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	NA
Investment strategy 投资战略	Tembusu invests in companies below S\$100 million market capitalisation for a substantial minority stake. The Manager will assist to revamp the investee company's strategy and assist in their execution, bringing onboard best-of-class strategic partners to enhance the credibility of the investee company and allow it to attain efficiency in many areas of their business operations, such as financing structure, penetration of new markets or entering adjacent new business areas, propelling the company on to reach the S\$200 million market capitalisation point and beyond. The Manager will execute an orderly exit through strategic block sales or public listing.
Investment sectors 投资产业方向	Natural resources & oil services, clean energy, infrastructure engineering, technology, infocomm & media, education, healthcare & biotech
Management fee structure 基金管理费架构	Year 1 to 3 - 2%, Year 4 to 5 - 1.75% Year 6 & 7 (if applicable) - 1.5%
Initial closing date 最初基金闭幕日期	2 Dec 2010
Subsequent closing date 最终基金闭幕日期	
Exit strategy 基金变现战略	IPO, Trade Sale, RTO, mergers & acquisitions, sale in parts
Name of auditor 审计公司	KPMG LLP

The Enterprise Fund III Ltd 企业发展基金

Name of Fund Manager 基金管理公司	Crest Catalyst Equity Pte Ltd 凯势亚洲基金管理私人有限公司	
Singapore Representative 新加坡代表处	Mr Peter Chan (曾彼得) Managing Partner DID: (65) 6550 9339 Email: peter.chan@crestcapitalasia.com	
Overseas Representative 国外代表处	<u>China</u> Mr Peter Chan (曾彼得) Mobile: (86) 1382 881 0063 Email: peter.chan@crestcapitalasia.com	
Date of establishment 创办日期	February 2011 2011年2月	
Profile of key management executives** 主要管理层简介	Peter Chan - 24 years Asian private equity experience Angela Tan - 22 years Asian private equity experience Glendon Tan - 20 years SME banking experience and 4 years private equity experience 主要队员在亚太金融私募基金业有二十到二十四年管理经验	
General Partner's capital contribution (if any) 创办人入资款项	NA	
Maximum fund size 基金最高限额	S\$150 million 新币 1.5 亿	
Fund life & allowable extension (if any) 基金有效期 / 可延期	6 Years 6 年	
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	Minimum S\$ 500,000 最低 S\$五十万	
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	To be provided during presentation 面见以将提供详细报道	
Investment strategy 投资战略	Mezzanine financing for working capital and project finance 基金提供夹层融资给于新加坡的企业	
Investment sectors 投资产业方向	Wastewater/Water Treatment 废水/水处理 Building Materials 建筑材料 Oil & Gas Manufacturing 石油和天然气生产 Marine/Offshore Engineering	Specialized Engineering Services 特种工程服务 Electrical Engineering 电气工程 Metal Refining 金属冶炼 Logistics 物流服务 Event Management 商务会展管理 Precision Equipment 精密设备

	海洋/海洋工程 Precision Metal Fabrication 精密金属制造 Natural Resources 天然资源 Education 教育服务
Management fee structure 基金管理费架构	3% of the committed capital 3%基金数额
Initial closing date 最初基金闭幕日期	June 2012 2012年6月
Subsequent closing date 最终基金闭幕日期	June 2013 2013年6月
Exit strategy 基金变现战略	Exit through repayment of convertible loans or redemption of redeemable preference shares. 投资的企业以合约预定条件赎回
Name of auditor 审计公司	Ernst & Young Singapore 安永新加坡

UVM 2 Venture Investments L.P. 大华银行 UVM2 投资移民基金

Name of Fund Manager 基金管理公司	UOB Venture Management Pte Ltd 大华创业投资管理有限公司
Singapore Representative 新加坡代表处	Jean Thoh (卓璟衡) Executive Director (Investment) Tel: +6539 3593 Email: Jean.ThohJH0@UOBgroup.com Michele Lee (李舒琳) Vice President (Investor Relations) Tel: +65 6539 3544 Mobile: +65 9725 7628 Email: Michele.LeeSL@UOBgroup.com
Overseas Representative 国外代表处	<u>上海</u> 中国上海市南京西路1468号中欣大厦3307室 (200040) 电话: +86 21 6247 6228 传真: +86 21 6289 8817 方静 (投资董事) 邮址: FangJing@UOBVM.com.cn 付蕾 电话: +86 10 5161 6679 邮址: FuLei@UOBVM.com.cn
Date of establishment 创办日期	15 Feb 2011
Profile of key management executives 主要管理层简介	<p>Seah Kian Wee 谢建伟, Managing Director 总裁 Kian Wee leads UOBVM and currently chairs several UOB-sponsored PE and VC funds. He has served on the board of several publicly listed companies such as Wuxi Pharmatech (NYSE), Sunvic (SGX), China Precision Technology (SGX) etc. Kian Wee has held the role of engineer, Head of Marketing, General Manager of an MNC and entrepreneur before joining UOBVM in 1997. He has an EMBA from Tsinghua University, Beijing, MSc from UCLA, Bachelor of Eng from NUS and is a CFA charter holder. 谢先生负责整个公司的运作也在几个由大华银行集团发起的私募和创业投资基金的投资委员会担任主席。他在几家上市公司担任过董事：Wuxi Pharmatech (NYSE)、Sunvic (SGX)与 China Precision Technology (SGX)等。谢先生曾担任过工程师，跨国公司的营销总监，总经理及企业家。他获得清华大学 EMBA，特许财务分析师(CFA)，理学硕士(UCLA)，工程学士(新加坡国立大学)。</p> <p>Mark Yeo 杨为, Executive Director 执行董事 Mark has more than 20 years of Investment banking, audit and private equity experience. Prior to joining UOBVM in 1996, he worked for Ernst & Young, Rothschild and Smith Barney Shearson, HG Asia. He has been a board director of several of our investee companies including Consciencefood Holding, Mermaid Maritime, Yangzijiang, Tiong Woon etc. Mark is an accountant by training and holds a Bachelor of Commerce with a double major in accounting and marketing from the University of Canterbury. 杨先生在 Rothschild, Smith Barney, HG Asia, 安永和大华拥有超过 20 年的直接投资、企业融资和审计的经验。他也在几个上市公司担任过董事 (Consciencefood Holding, Mermaid Maritime, Yangzijiang, Tiong Woon 等)。杨先生毕业于 University of Canterbury 商科学士。</p> <p>Jean Thoh 卓璟衡, Executive Director (Investment) 执行董事(投资) Jean has close to 20 years experience in Bio-tech investments and industry development. She has a MSc in Applied Finance from Macquarie U and a BSc (Med Chem) (London). 卓女士在生物医学业拥有接近 20 年的投资和业务发展经验。她获得应用金融硕士 (Macquarie)和</p>

	<p>医药化学学士(University College London)。</p> <p>Paul Ng 黄得森, Executive Director (Investment) 执行董事(投资) Paul has been in the banking/investment sector for more than 15 years with UOBVM, Mizuho Group & DBS Group. Paul has served on the board of several public listed companies in the ASEAN and China region and some of the portfolio companies included: AA Group (SGX), China Energy (SGX), China XLX Fertiliser (SGX & HKSE) & Unionmet (SGX). Paul is a CFA charter holder and has a Bachelor of Business (Hons) from NTU.</p> <p>黄先生在金融业（大华创投、Mizuho 和新加坡发展银行）一共有 15 余年的经验。他在几家东盟与中国地区的上市公司担任董事：AA Group (SGX)、China Energy (SGX)、China XLX (SGX & HKSE) 和 Unionmet (SGX)。他获得特许财务分析师(CFA)，毕业于新加坡南洋理工大学商科学士。</p> <p>Wan Kum Tho 尹金涛, Executive Director (Investment), 执行董事(投资) Kum Tho has several years of investment experience covering US, China, Taiwan and Singapore markets. He also held positions of VP of Strategic Planning and VP of Finance and Admin at a private company, helping to grow the company from a start-up to its sale to a strategic investor and the eventual IPO listing of the group. KT holds a Bachelor of Business (Hons) from NUS and has completed the Berkeley Executive Program at UC Berkeley's Haas School of Business.</p> <p>尹先生有多年的投资经验；投资项目包括美国，中国，台湾与新加坡企业。他曾在一家私人公司担任过财务及行政副总经理协助公司成长，一直从创办到集团上市多方面的管理任务。尹先生也曾在新加坡陆军兼职国家总统随从副官。他拥有工商管理荣誉学士（新加坡国立大学），也在美国加州 Berkeley 的 Haas School of Business 完成了管理学执行课程。</p> <p>Maggie Lin 林爱英, Director 董事 Maggie has been with UOB for more than 18 years with both the experience of private equity investing, as well as Finance & Admin functions. Maggie has a BBA from NUS.</p> <p>林女士在大华银行集团有超过 15 年的经验。她曾负责过大华创投的财务管理，现在主要参与项目投资和退出。林女士拥有工商管理学士（新加坡国立大学）。</p>
<p>General Partner's capital contribution (if any) 创办人人资款项</p>	<p>S\$5 million from United Overseas Bank Ltd which owns 100% of the General Partner, UOB Bioventures Management Pte Ltd</p> <p>大华银行将投资新币 500 万。基金管理公司是大华银行的子公司</p>
<p>Maximum fund size 基金最高限额</p>	<p>S\$150 million 新币 1.5 亿元</p>
<p>Fund life & allowable extension (if any) 基金有效期/ 可延期限</p>	<p>5 years from Final Closing, subject to two 1-year extensions 自基金融资截止期后的 5 年（可另加 2 次 1 年延期）</p>
<p>Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项</p>	<p>Minimum of S\$1.25 million 最少新币 125 万</p>
<p>Investment rate</p>	<p>Internal rates of returns from year 2001 - 2011: Ranging from 11% to 37.5%</p>

of returns of past funds (if applicable) 以往基金的历史内部收益率	2001 年至 2011 年的内部收益率：11%至 37.5%
Investment strategy 投资战略	<p>The Fund seeks to generate attractive returns through privately-negotiated equity and equity-related investments in growth-oriented companies by creating a balanced and broad-based portfolio of industry sectors and geographical regions. 基金的投资目标是通过行业和地区形成稳定的、基础广泛的投资组合和对成长期公司的投资寻求可观的资本增值。</p> <p>The Fund Manager will make investments into Portfolio Companies that demonstrate the following attributes:</p> <ul style="list-style-type: none"> • address sizeable markets or markets with strong growth potential; • readily identifiable market position or competitive advantage; • readily identifiable core competencies within the company; and • unique or innovative products or services based on protectable intellectual property rights; • management have demonstrated ability and proven experience in the company's field of business <p>基金管理所投资的组合公司应证明下列属性：</p> <ul style="list-style-type: none"> • 从事的行业规模较大或具有强大增长潜力的市场； • 易于确定的市场定位或竞争优势； • 易于确定的公司内核心竞争力； • 基于可保护知识产权的独特或创新的产品服务；以及 • 在公司经营管理方面具有过硬的能力和已获证实的经验的管理层
Investment sectors 投资产业方向	<p>Investment sectors include Biomedical Science, Clean Energy, Electronics, Environment and Water, Information, Communications and Media, Nanotechnology, Robotics Intelligence Systems, Urban Solutions, Wellness/ Aging/ Healthcare, New-technology Enabled Industries and Materials and traditional industry sectors such as the food and beverage and manufacturing sectors. 投资产业包括生物医药、清洁能源、电子、环保及水处理、信息/通讯/媒体、纳米技术、智能机器系统、城市解决方案、健康/老龄化/医疗保健、及新技术有关的产业和材料，也包括传统行业，如食品饮料与制造业。</p>
Management fee structure 基金管理费架构	2.5% per annum 每年 2.5%
Initial closing date 最初基金闭幕日期	~ 2012
Subsequent closing date 最终基金闭幕日期	~ 2014
Exit strategy 基金变现战略	Through IPOs, trade sale and company buyback 通过公司上市、贸易交易出售或公司股权回购
Name of auditor 审计公司	Ernst & Young LLP 安永

Venstar Investments II Ltd

Name of Fund Manager 基金管理公司	Venstar Capital Management Pte Ltd
Singapore Representative 新加坡代表处	<p>Mr Ang Kian Heng (洪建兴) Executive Director (执行董事) DID: (65) 6222 1728 Mobile: (65) 8288 8943 Mobile: (86) 130 5449 5199 Mobile: (86) 134 3393 8028 Email: khang@venstar-capital.com</p> <p>Mr Jeffrey Ng (黄亚峇) Executive Director (执行董事) DID: (65) 6222 1780 Mobile: (65) 9790 9829 Email : Jeffreyng@venstar-capital.com</p> <p>Mr Koh Eng Hong (许荣丰) Executive Director(执行董事) DID: (65) 6222 1723 Mobile: (65) 9678 6270 Email : ehkoh@venstar-capital.com</p>
Overseas Representative 国外代表处	<p>China</p> <p>Mr Ang Kian Heng (洪建兴) Executive Director (执行董事) Mobile: (86) 130 5449 5199 Mobile: (86) 134 3393 8028</p>
Date of establishment 创办日期	<p>Venstar Capital Mgt Pte Ltd -- 15 May 2008 Venstar Investments II Ltd -- 19 October 2009 (Note: Founder Koh Eng Hong has close to 20 years of experience managing GIP fund. Prior to Venstar, he managed another GIP fund Aventure I established in 2001)</p>
Profile of key management executives 主要管理层简介	<p>Koh Eng Hong (Executive Director) - more than 22 years of experience in corporate venturing, private equity and venture capital fund mgt in Asia Pacific and US.</p> <p>Ang Kiang Heng (executive Director) - more than 18 years of experience in business planning and development, investment and banking with extensive business networks and linkages in China.</p> <p>Yang See Kiat (Vice President) -- more than 10 years of experience in strategic investing, venture capital and private equity fund mgt with wide industry and market coverage from IT, telecommunications to clean energy and pharmaceuticals, in US, Middle East and Asia.</p>
General Partner's capital contribution (if any) 创办人入资款项	NA
Maximum fund size 基金最高限额	S\$150 m
Fund life & allowable extension (if any) 基金有效期 / 可延期限	5 years

Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最低入资款项	S\$1.0 m (minimum)
Investment rate of returns of past funds (if applicable) 以往基金的历史内部收益率	1 time profit for Aventures I
Investment strategy 投资战略	Fund will be selective and will adopt a fundamentals-based approach in investing to achieve a broad-based portfolio by industries and markets and biased towards expansionary and late-stage investments so as to achieve a favourable investment risk and return for its investors. The industry focus will be the strong growth potential or hot businesses and industries that have strong growth and potential over the next few years, and an appreciable amount will be made in Singapore-based companies and those overseas companies that will be listed in Singapore and HK.
Investment sectors 投资产业方向	Environmental engineering, clean energy, agriculture/resource-based, healthcare/medical and offshore n marine/oil n gas.
Management fee structure 基金管理费架构	Management fee -- 2.5% p.a. of committed capital Performance fee -- 20% of total net profit of fund.
Initial closing date 最初基金闭幕日期	30 September 2010
Subsequent closing date 最终基金闭幕日期	30 September 2011 (+- 3 months)
Exit strategy 基金变现战略	IPOs of investee companies, M & A opportunities and third party sales of investments.
Name of auditor 审计公司	Ernst & Young LLP (in Singapore)

Zana Asia Fund Pte Ltd

Name of Fund Manager 基金管理公司	Zana Capital Pte Ltd			
Singapore Representative 新加坡代表处	<p>Mr Ng Koon Siong (黄坤商), Managing Partner 管理合伙人 Email电邮: ksng@zanacapital.com</p> <p>Miss Xie Dahong (谢达红), Partner 合伙人 Tel电话: (65) 6309 1100 Mobile手机: (65) 9029 8552 Email电邮: dhxie@zanacapital.com</p>			
Overseas Representative 国外代表处	<p><u>上海</u> 上海静安区南京西路1468号中欣大厦2005室 邮编200040 Miss Amanda Zhang 张翠 Manager 经理 Tel 电话: (86) 21 6289 6808 Fax 传真: (86) 21 6289 6809 Mobile 手机:(86) 18616769050 Email 电邮: amandazhang@zanacapital.com</p> <p><u>重庆</u> 江北区, 观音桥商圈 未来国际大厦, 20-08室 Mr Danny Ho 何家驹 Senior Partner 资深合伙人 Tel 电话: +86-23-67702368 Fax 传真: +86-23-67702378 Email 电邮: dannyho@zanacapital.com</p> <p><u>Tokyo Rep. Office</u> Mr. Kunihiko Kitsu Tel :+81-3-5275-6655 Fax :+81-3-5275-1066 Bancho M Bldg. 3F, 2-8 Rokubancho, Chiyoda-ku, Tokyo, 102-0085, Japan. Email: zana-jp@zanacapital.com</p>			
Date of establishment 创办日期	1 October 2010			
Profile of key management executives 主要管理层简介	Name	Title in Zana Capital Pte Ltd	Years of Relevant Experience	Prior Experience
	Ng Koon Siong	Managing Partner	20 years	Senior Vice President with GIC Special Investments Pte Ltd, Advent Seavi Asia Pte Ltd
	Chan Hock Eng	Managing Partner	17 years	Chief Operating Officer of Esmart Holdings Limited, a public listed company on the Singapore Stock Exchange
	Danny Ho	Managing Partner	17 years	Vice President with GIC Special Investments Pte Ltd
General Partner's capital contribution (if any)	NA			

创办人入资款项	
Maximum fund size 基金最高限额 金	S\$150 million
Fund life & allowable extension (if any) 基金有效期 / 可延 期限	5 years with 2 years extension upon approval of the majority Investors.
Minimum and maximum capital subscription for each Limited Partner 创办人的最高和最 低入资款项	S\$500,000. No maximum capital subscription set.
Investment rate of returns of past funds (if applicable) 以往基金的历史 内部收益率 往	More than 8% IRR.
Investment strategy 投资战略 资	To achieve superior returns via capital appreciation and steady annual yields of investments via : <ul style="list-style-type: none"> • Investing in mid-sized high growth companies; • Investing in companies predominantly in Singapore, South East Asia and China; • Making investments backed by assets and/or showing healthy cash flow that can provide attractive yields; • With a preference for investing in semi-liquid or soon to be liquid investment instruments such as mezzanine or convertible instrument into listed or soon to be listed companies; • Demanding expected levels of legal protections such as minority protection rights as well as influence in the portfolio companies; • Focusing on companies that have potential within their industry; and • Partnerships that add value to the Fund.
Investment sectors 投资产业方向 资	<ul style="list-style-type: none"> • Agriculture • Clean energy • Consumer • Environment and Water • Information, Communication and Media • New technology enabled industries and materials • Urban solutions • Wellness, aging, healthcare
Management fee structure 基金管理费架构	2.5% per annum of the aggregate Committed Capital, after deducting any investments that have been divested.
Initial closing date 最初基金闭幕日 期 初	The initial closing date is expected to take place when the committed fund size reaches approximately S\$10 million.
Subsequent closing date 最终基金闭幕日 期 终	As determined by the Board of Directors of the Fund when the Fund has received sufficient Committed Capital to commence the Investment Period to carry out any investment.

Exit strategy 基金变现战略	Via :Trade sale to strategic partner or third party Public listing
Name of auditor 审计公司	Ernst & Young